

**JUST ENERGY GROUP INC. et al**

**Report on Priority Commodity / ISO Obligations**

As at November 30, 2022

**Terms of Reference:**

1. This schedule (the "Information") has been prepared based on the unaudited financial information of the Just Energy Entities, including its books and records.
2. The Monitor has not audited, reviewed, or otherwise attempted to verify the accuracy or completeness of the information in a manner that would comply with Generally Accepted Assurance Standards pursuant to the *Chartered Professional Accountants of Canada Handbook*.
3. The information presented is based on agreements entered into by the Just Energy Entities and point-in-time exposure pursuant to market data available and is subject to variation, which may be material.
4. The Monitor has provided this report in connection with its obligations pursuant to paragraph 31 of the Second Amended and Restated Initial Order dated May 26, 2021. This report should not be relied on for any other purpose.
5. All amounts are stated in Canadian dollars.

<b>1) Mark to Market</b>												
<b>(2022-2024)</b>	<b>2022</b>				<b>2023</b>				<b>2024</b>			
	<b>Qtr4</b>	<b>2022 Total</b>	<b>Qtr1</b>	<b>Qtr2</b>	<b>Qtr3</b>	<b>Qtr4</b>	<b>2023 Total</b>	<b>Qtr1</b>	<b>Qtr2</b>	<b>Qtr3</b>	<b>Qtr4</b>	<b>2024 Total</b>
Electricity	29,433,290	29,433,290	70,051,484	12,215,122	48,955,413	(316,916)	130,905,102	11,250,544	(13,103,106)	(931,894)	(9,247,363)	(12,031,818)
Natural Gas	7,022,165	7,022,165	10,941,256	3,918,509	1,520,326	2,840,277	19,220,367	4,333,220	(1,941)	130,677	60,042	4,521,998
<b>Total MTM</b>	<b>36,455,455</b>	<b>36,455,455</b>	<b>80,992,739</b>	<b>16,133,631</b>	<b>50,475,739</b>	<b>2,523,361</b>	<b>150,125,469</b>	<b>15,583,764</b>	<b>(13,105,046)</b>	<b>(801,217)</b>	<b>(9,187,321)</b>	<b>(7,509,821)</b>

<b>(continued - 2025-2027)</b>	<b>2025</b>				<b>2026</b>				<b>2027</b>				<b>2022-2027</b>			
	<b>Qtr1</b>	<b>Qtr2</b>	<b>Qtr3</b>	<b>Qtr4</b>	<b>2025 Total</b>	<b>Qtr1</b>	<b>Qtr2</b>	<b>Qtr3</b>	<b>Qtr4</b>	<b>2026 Total</b>	<b>Qtr1</b>	<b>Qtr2</b>	<b>Qtr3</b>	<b>Qtr4</b>	<b>2027 Total</b>	<b>Grand Total</b>
Electricity	3,061,413	(10,214,366)	(2,179,631)	(4,915,028)	(14,247,612)	1,194,952	(5,437,063)	(2,483,287)	(4,076,191)	(10,801,589)	(1,489,196)	(3,945,135)	(665,265)	(91,707)	(6,191,303)	\$ 117,066,070
Natural Gas	1,263,634	547,879	646,909	983,340	3,441,763	969,003	319,629	393,189	675,474	2,357,295	(452,378)	-	-	-	(452,378)	\$ 36,111,209
<b>Total MTM</b>	<b>4,325,047</b>	<b>(9,666,487)</b>	<b>(1,532,722)</b>	<b>(3,931,687)</b>	<b>(10,805,850)</b>	<b>2,163,954</b>	<b>(5,117,434)</b>	<b>(2,090,097)</b>	<b>(3,400,717)</b>	<b>(8,444,295)</b>	<b>(1,941,574)</b>	<b>(3,945,135)</b>	<b>(665,265)</b>	<b>(91,707)</b>	<b>(6,643,681)</b>	<b>\$ 153,177,278</b>

**2) Post-Filing Accounts Payable subject to Priority Commodity/ISO Charge**

Total Post-Filing Accounts Payable subject to Priority Commodity/ISO Charge

\$ (114,882,619) B

**TOTAL PRIORITY COMMODITY/ISO OBLIGATIONS**

= Sum of A + B \$ 38,294,659